

Initial Intake Form

Please complete all information on this form and bring it to the first visit. This information will be used for assessment and treatment planning purposes so that we may better serve your needs.

Name _____ Date _____
 Date of Birth _____ Primary Care Physician _____

What are the problems you are seeking help for?

1. _____
2. _____
3. _____

What are your treatment goals?

1. _____
2. _____
3. _____

Current Symptoms Checklist: (check all that apply)

- | | | |
|---|---|--|
| <input type="checkbox"/> Depressed mood | <input type="checkbox"/> Racing Thoughts | <input type="checkbox"/> Excessive Worry |
| <input type="checkbox"/> Unable to enjoy activities | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Anxiety / Panic Attacks |
| <input type="checkbox"/> Sleep Pattern Disturbance ↑ or ↓ | <input type="checkbox"/> Increased Risky Behavior | <input type="checkbox"/> Avoidance |
| <input type="checkbox"/> Loss of Interest | <input type="checkbox"/> Increased Libido | <input type="checkbox"/> Hallucinations |
| <input type="checkbox"/> Forgetfulness | <input type="checkbox"/> Decreased Need for Sleep | <input type="checkbox"/> Suspiciousness |
| <input type="checkbox"/> Change in Appetite ↑ or ↓ | <input type="checkbox"/> Excessive Energy | <input type="checkbox"/> Decreased Libido |
| <input type="checkbox"/> Excessive Guilt | <input type="checkbox"/> Increased Irritability | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Crying Spells | <input type="checkbox"/> _____ |

Suicide Risk Assessment

Have you ever had feelings or thoughts that you didn't want to live? Yes No

If yes, how often do you have thoughts of not wanting to live? _____

When was the last time you had these thoughts? _____

Do you feel hopeless and/or worthless? _____

Has anything happened recently to make you feel this way? _____

Have you ever thought about how you would kill yourself? _____

Is the method you would use readily available? _____

Have you planned a time for this? _____

Have you ever tried to kill or harm yourself before? _____

Psychiatric History

Patient Name: _____

Outpatient Treatment Yes No If yes, describe when, by whom, and nature of treatment:

Psychiatric Hospitalization Yes No If yes, describe for what reason, when, and where:

Psychiatric Medications: If you currently take or have ever taken any of the following medications, please indicate the dates, dosage, and how helpful they are/were.

Antidepressants

Prozac (fluoxetine) _____	Zoloft (sertraline) _____
Luvox (fluvoxamine) _____	Paxil (paroxetine) _____
Celexa (citalopram) _____	Lexapro (escitalopram) _____
Effexor (venlafaxine) _____	Cymbalta (duloxetine) _____
Wellbutrin (bupropion) _____	Remeron (mirtazapine) _____
Serzone (nefazodone) _____	Anafranil (clomipramine) _____
Pamelor (nortriptyline) _____	Tofranil (imipramine) _____
Elavil (amitriptyline) _____	Other _____

Mood Stabilizers

Tegretol (carbamazepine) _____	Lithium _____
Depakote (valproate) _____	Lamictal (lamotrigine) _____
Topamax (topiramate) _____	Other _____

Antipsychotics/Mood Stabilizers

Seroquel (quetiapine) _____	Zyprexa (olanzapine) _____
Geodon (ziprasidone) _____	Abilify (aripiprazole) _____
Clozaril (clozapine) _____	Haldol (Haloperidol) _____
Prolixin (fluphenazine) _____	Other _____

Sedatives/Hypnotics

Ambien (zolpidem) _____	Sonata (zaleplon) _____
Rozerem (ramelteon) _____	Restoril (temazepam) _____
Desyrel (trazodone) _____	Other _____

Antianxiety Medications

Xanax (alprazolam) _____	Ativan (lorazepam) _____
Klonopin (clonazepam) _____	Valium (diazepam) _____
Tranxene (clorazepate) _____	Buspar (buspirone) _____
Other _____	

ADHD Medications

Adderall (amphetamine) _____	Concerta (methylphenidate) _____
Ritalin (methylphenidate) _____	Strattera (atomoxetine) _____
Other _____	

Family Psychiatric History

Patient Name: _____

Has anyone in your family been diagnosed with or been treated for:

Bipolar Disorder Yes No _____ Depression Yes No _____

Alcohol Abuse Yes No _____ Schizophrenia Yes No _____

Anxiety Yes No _____ Drug Abuse Yes No _____

Has any family member ever attempted or committed suicide? Yes No

If yes, whom? _____

Substance Use History

Have you ever been treated for alcohol or drug use or abuse? Yes No

If yes, for which substances? _____

If yes, where were you treated and when? _____

How many days per week do you drink alcohol? _____

In the past three months, what is the largest number of alcoholic drinks you have consumed in one day? _____

Have you used any street drugs in the past 3 months? Yes No

If yes, which ones? _____

Have you ever abused prescription medications? Yes No

If yes, which ones? _____

Have you ever felt you out to cut down on your drinking and/or drug use? Yes No

Have you ever had a drink or used drugs first thing in the morning? Yes No

Do you think you may have a problem with alcohol or drug use? Yes No

Check if you have ever tried the following:

	Yes	No	If yes, how long and when did you last use?
Methamphetamine	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cocaine	<input type="checkbox"/>	<input type="checkbox"/>	_____
Stimulants	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heroin	<input type="checkbox"/>	<input type="checkbox"/>	_____
LSD or Hallucinogens	<input type="checkbox"/>	<input type="checkbox"/>	_____
Marijuana	<input type="checkbox"/>	<input type="checkbox"/>	_____
Alcohol	<input type="checkbox"/>	<input type="checkbox"/>	_____
Methadone	<input type="checkbox"/>	<input type="checkbox"/>	_____
Ecstasy	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other	<input type="checkbox"/>	<input type="checkbox"/>	_____

Patient Name: _____

How many caffeinated beverages do you drink a day? Coffee _____ Soda _____ Tea _____

Do you currently smoke cigarettes? Yes No How many per day? _____ How many Years? _____

Did you smoke cigarettes in the past? Yes No How long? _____ When did you quit? _____

Do you currently use tobacco products other than cigarettes? Yes No
 What kind, how often, and for how many years? _____

Did you use tobacco products other than cigarettes in the past? Yes No
 What kind, how often, and for how many years? _____

Your Medical History

Allergies _____ Current Weight _____ Height _____

List ALL current prescription medications and how often you take them (If none, write none)

<u>Medication Name</u>	<u>Total Daily Dosage</u>	<u>Estimated Start Date</u>

Current over-the-counter medications or supplements: _____

Current medical problems: _____

Past medical problems, non-psychiatric hospitalizations, or surgeries: _____

For women only: Date of last menstrual period: _____ Are you currently pregnant or think you might be pregnant? Yes No

Are you planning to get pregnant in the near future? Yes No

How many times have you been pregnant? _____ How many live births? _____

Date and place of last physical exam: _____

Patient Name: _____

Family History:

Were you adopted? Yes No Where did you grow up? _____
How many times did you move? _____

When you mother was pregnant with you, were there any complications during the pregnancy or birth? _____

List your siblings and their ages: _____

Your father is Alive Deceased Unknown **Your mother is** Alive Deceased Unknown
Did your parents divorce? Yes No If yes, how old were you when they divorced?

Describe your father and your relationship with him: _____

Describe your mother and your relationship with her: _____

How old were you when you left home? _____

Has anyone in your immediate family died? _____
If yes, who and when? _____

Family Medical Issues:

Diabetes Stroke Liver Disease High Blood Pressure Heart Disease
 Dementia Cancer Kidney Disease Pancreatic Disease Seizures

Trauma History:

Do you have a history of being abused emotionally, sexually, physically or by neglect? Yes No
If yes, please describe when, where and by whom: _____

Educational History:

Highest grade completed _____ Degree _____

School last attended _____ City _____

What was your attitude toward school? _____

Describe any difficulties with school _____

Occupational History:

Are you currently: Working Not working by choice Unemployed Disabled Retired

What is/was your occupation? _____

How long in current position? _____

Where do you work: _____

Military History:

Patient Name: _____

Have you ever served in the military? Yes No If yes, what branch and when? _____
 Honorable discharge Yes No Other type of discharge: _____

Relationship and Current Family History:

Are you currently: Married Divorced Separated Single Widowed

How long? _____

If not married, are you currently in a relationship? Yes No If yes, how long? _____

Describe your relationship with your spouse or significant other: _____

Have you had any prior marriages? Yes No If yes, how many? _____ How Long? _____

Do you have children? Yes No If yes, list ages and gender: _____

Describe your relationship with your children: _____

List everyone who currently lives with you: _____

Legal History:

Have you ever been arrested? _____ Do you have any pending legal problems? _____

Spiritual Life:

Do you belong to a particular religion or spiritual group? Yes No

If yes, what is the level of your involvement? _____

Do you find your involvement helpful during stressful times? Yes No

Emergency Contacts:

_____	Relationship _____	Contact # _____
_____	Relationship _____	Contact # _____

 Patient / Guardian Signature

 Date

The above Initial Intake has been reviewed with client as part of the Initial Evaluation.

Reviewed by: _____

 Date